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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR VIRTUAL
STAUS CONFERENCE ON FEBRUARY 21, 2023 AT 10:00 A.M. (EASTERN TIME)**

I. MATTERS TO BE HEARD AS A STATUS CONFERENCE

1. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from Wallet Accounts, (B) Updated the User Interface to Properly Reflect Transactions and Assets as of the Platform Pause, and (C) Conduct Ordinary Course Reconciliations of Accounts, and (II) Granting Related Relief [Docket No. 121] (the "Wallet Motion")

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965); and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

Responses Received

- A. Deferred 1031 LLC's Initial Objection to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from Wallet Accounts, (B) Updated the User Interface to Properly Reflect Transactions and Assets as of the Platform Pause, and (C) Conduct Ordinary Course Reconciliations of Accounts, and (II) Granting Related Relief [Docket No. 179, 201]²
- B. Objection of Gary Ford to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from Wallet Accounts, (B) Updated the User Interface to Properly Reflect Transactions and Assets as of the Platform Pause, and (C) Conduct Ordinary Course Reconciliations of Accounts, and (II) Granting Related Relief [Docket No. 182]
- C. Preliminary Objection of the Ad Hoc Committee of Wallet Account Holders to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from Wallet Accounts, (B) Updated the User Interface to Properly Reflect Transactions and Assets as of the Platform Pause, and (C) Conduct Ordinary Course Reconciliations of Accounts, and (II) Granting Related Relief [Docket No. 184]
- D. *Pro Se* Objections to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from Wallet Accounts, (B) Updated the User Interface to Properly Reflect Transactions and Assets as of the Platform Pause, and (C) Conduct Ordinary Course Reconciliations of Accounts, and (II) Granting Related Relief [Docket No. 188]
- E. Limited Objection and Response of the Official Committee of Unsecured Creditors to the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from Wallet Accounts, (B) Updated the User Interface to Properly Reflect Transactions and Assets as of the Platform Pause, and (C) Conduct Ordinary Course Reconciliations of Accounts, and (II) Granting Related Relief [Docket No. 380]

Related Documents

- A. Debtor's Statement with Respect to the Wallet Withdrawal Motion [Docket No. 339]
- B. Adjournment Request [Docket No. 417]

Status: The Debtors request to provide a status update to the Court regarding the Wallet Motion.

² These docket entries appear to be identical versions of the same filing.

2. Adv. Pro. 22-01382 – BlockFi Inc., *et al.* v. Emergent Fidelity Technologies Ltd., *et al.*

Status: The Debtors request to provide a status update to the Court regarding the Adv. No. 22-01382.

[Remainder of page intentionally left blank.]

Dated: February 17, 2023

/s/ Michael D. Sirota

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